



<b>INFORMATION DISCLOSURE STATEMENT BY APPLICANT</b>  (use as many sheets as necessary)				Complete if Known		
				Application Number	09/520,580	
				Filing Date	Mar-08-2000	
				First Named Inventor	Fano, Andrew	
				Art Unit	2174	
				Examiner Name	Vu, Thanh T.	
Sheet	1	of	2	Attorney Docket Number		60021-352901

U.S. PATENT DOCUMENTS				
Examiner Initials*	Cite No. <sup>1</sup>	Document Number Number -Kind Code <sup>2</sup> (if known)	Issue Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document
TV	1	5,918,217	06/29/1999	Maggioncalda et al.
↓	2	5,999,918	12/07/1999	Williams et al.
↓	3	6,236,972	05/22/2001	Boe et al.
↓	4	6,253,192	06/26/2001	Corlett et al.

FOREIGN PATENT DOCUMENTS					
Examiner Initials*	Cite No. <sup>1</sup>	Foreign Patent Document Country Code <sup>3</sup> -Number <sup>4</sup> -Kind Code <sup>5</sup> (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	T <sup>6</sup>
	5	WO 01 22253	03/29/2001	Ake, Dan	

OTHER PRIOR ART - NON PATENT LITERATURE DOCUMENTS					
Examiner Initials	Cite No. <sup>1</sup>	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published			T <sup>2</sup>
TV	6	"GE Center for Financial Learning; Planning Tools, "How much am I spending?" INTERNET ARTICLE, 'Online! 1999-2000, XP002181097, Retrieved from the Internet: <URL:http://www.financiallearning.com/ge/calculator.jsp?osp=9705&BV_SessionID=@ @@1126282150.1003930066@@@@BV_EngineID=cadccfkmgkghgbedcgceckh.0> 'retrieved on 2001-10-24! page: Your Money Personality, Prioritized Spending Plan			
Examiner Signature <i>[Signature]</i>				Date Considered 11/7/06	

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Substitute for form 1449A/PTO  <b>INFORMATION DISCLOSURE STATEMENT BY APPLICANT</b>  <i>(use as many sheets as necessary)</i>				Complete if Known	
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Examiner Initials	Cite No. <sup>1</sup>	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published	T <sup>2</sup>
TU	7	BACCHUS, F; FRODUALD KABANZA: "Planning for Temporally Extended Goals" PROC. OF THE 13TH INTERN. CONFERENCE ON AI, 1996, page 1215-1222 XP002181096 Portland, whole document	
	8	Bellone, Robert, "Forecast your clients; financial future", Accounting Technology, 04-1996 [retrieved 6/18/02], Volume 12, Issue 3, 6 pages, Retrieved from: Proquest Direct	
	9	Carey, Theresa, "Putting the brains in your PC", Barron's, 12/7/1998 [retrieved 6/18/02], Volume 78, Issue 49, 4 pages, Retrieved from Proquest Direct.	
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	12	Nelson, Stephen L., "Quicken 98 for Windows for Dummies" IDG Books Worldwide, Inc., 1997.	
	13	PROBST, G.: "Gérez votre budget familial sur FX-702 P" MICRO-SYSTEMES, no. Avril, 1983, pages 133-135, XP001018760 whole document	
	14	Waldron, Heather C., "The game of life", Limra's Marketfacts, Fall 1997 [retrieved 6/18/02] Volume 16, Issue 5, 5 pages, Retrieved from: Proquest Direct.	
	15	Waller, Karyn M., "Filling the knowledge gap", Jorunal of Accountancy, 04-1999 [retrieved 6/21/02], Volume 187, Issue 4, pages, Retrieved from: Proquest Direct.	
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Examiner Signature <i>[Signature]</i>			Date Considered 11/6/02

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